

List of documents required for opening a Corporate demat account:-

1. Pan card copy of company
2. Cancelled cheque of company (If company name not printed on cancelled cheque then than bank statement or copy of passbook required)
3. Address proof of company
4. Board Resolution on letter head
5. Authorized Signatory List on letter head
6. Director List on letter head
7. MOA
8. Amount Cheque Rs. 1400\-
9. KYC (Fill & Sign with black ink only)
10. Declaration
12. DIN Number & PAN Number of all directors
- 13 Net worth (Please also mention as on date and not old more than one year old)
14. Copy of Last Two Year Balance Sheet
- 15 Address & ID Proof of all authorized Signatories
16. All Documents should be self attested
17. Latest Share Holding pattern
18. Email Id and Mobile Number
19. All documents should be self attested.

List of Documents required for opening a Partnership Firm Demat Account:-

1. Pan card copy of Firm
2. Pan card Copy of all partners
3. Address Proof of all Partners
4. Address Proof of Firm
5. Cancelled Cheque of Firm
6. Photo of all Partners
7. Copy of the balance sheets of firm for last two financial years
8. Certificate of registration of firm (Notarized copy required)
9. Copy of partnership Deed of firm (Notarized copy required)
10. Authorized Signatories list with specimen Signatures
11. Unique Identification Number of all partners (Aadhaar\passport\ voter id\Driving license.
12. KYC (Fill & Sign with Black ink only)
13. DP Form signed by Partners only and don't put stamp of partnership firm on Demat Account Opening Form.
14. Email Id and Mobile Number
15. Amount Cheque Rs. 500\-(Normal Account AMC Debited per year Rs.250) or Rs. 1150(Life Time AMC Free)
16. All Documents should be Self Attested.

List of documents required for opening a demat account of HUF:-

1. -Copy of Pan Card of Individual (Karta)
2. Copy of Pan Card of HUF
3. Copy of Address Proof of Individual (Karta)
4. Cancelled cheque of HUF
5. Two Photograph of Individual (Karta)
6. Please Sign Page No. 11 by karta under his stamp and also sign this same page by all coparceners of HUF (Also fill details of coparceners on same page)
7. Please sign page no. 9 by Karta under his stamp and also sign this same page by all coparceners of HUF.
8. All other pages of Demat account is signed by only Karta under his Stamp
9. Net worth is also required in case of HUF demat account (Mention net worth as on date & net worth should not be older than 1 year)
10. Deed of Declaration of HUF \ List of coparceners
11. KYC of HUF Demat accounts is different from KYC of Individual (in HUF Case client sign on 1st page as well as 2nd page and photograph required on both pages and across sign required on photo.
12. KYC Form (Please fill KYC in BLOCK LETTERS & sign with Black ink only)
13. .In KYC Form also tick on options just like --Occupation, Gross Annual income Details
14. Email ID & Mobile Number is required
15. Amount Cheque Rs. 500\-(Normal Account AMC Debited per year Rs.250) or Rs. 1150(Life Time AMC Free)
15. All Documents should be self attested

List of documents required for opening a demat account of Individual:-

1. Copy of Pan Card
2. Copy of Address Proof
3. Cancelled Cheque (If client name not printed on cancelled cheque then please provides latest bank statement or Passbook Copy)
4. Photo (Across sign on KYC Form-- in a manner that half the sign is on the KYC page and half on the photo).
5. KYC Form (Please fill KYC in BLOCK LETTERS & sign with Black ink only)
6. In KYC Form also tick on options just like --Occupation, Gross Annual income Details
7. E-mail ID & Mobile number is required
8. Amount Cheque Rs. 500\-(Normal Account AMC Debited per year Rs.250) or Rs. 1150(Life Time AMC Free)
8. All Documents should be self attested required.